CENTRILLIUM PROJECT

FOURTH AMENDMENT TO AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE

By and Between The

MIDWEST CITY ECONOMIC DEVELOPMENT AUTHORITY,

And

MTG PROPERTY HOLDINGS, LLC

Dated as of May 16, 2023

CENTRILLIUM PROJECT

FOURTH AMENDMENT TO THE AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE

THIS FOURTH AMENDMENT TO THE AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE, (hereinafter, the "Fourth Amendment"), is made and entered into by and between the Midwest City Economic Development Authority, an Oklahoma public trust (hereinafter, the "Seller") and MTG Property Holdings, LLC, a Delaware limited liability company (hereinafter, the "Buyer").

WITNESSETH:

WHEREAS, the parties entered into that certain Agreement for Purchase and Sale of Real Estate, dated May 24, 2022 (hereinafter, the "Purchase Agreement"), as amended pursuant to a First Amendment to the Agreement for Purchase and Sale of Real Estate executed on October 25, 2022 and a Second Amendment executed January 20, 2023, and a Third Amendment executed March 28, 2023, providing for the sale of approximately 24.03 acres located in the Northwest Quarter of Section Twelve (12), Township Twelve North (T12N), Range Two West (R02W) of the Indian Meridian, Oklahoma County, OK by Seller to Buyer.

WHEREAS, the parties wish to further amend the Purchase Agreement in accordance with the terms set forth herein.

NOW, IN CONSIDERATION OF the mutual covenants and agreements contained herein, Seller and Buyer hereby amend the Purchase Agreement as follows:

1. The parties agree that Paragraph 6.5 of the Purchase Agreement shall be amended so that the Buyer shall now have until September 4, 2023, to submit building plans and other required documents for the issuance of building permits for the Buyer's proposed development.

2. Otherwise, all terms of the original Purchase Agreement remain the same where not inconsistent herewith.

3. Facsimile and electronic signatures are binding.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties have caused this Fourth Amendment to be duly executed this <u>day of May 2023</u>.

MIDWEST CITY ECONOMIC DEVELOPMENT AUTHORITY

By: _____

Name: _____

Title: _____

MTG PROPERTY HOLDINGS, LLC

DocuSigned by:

By: PATRICIA TASSOME

Patricia Tassone, Co-Manager

IN WITNESS WHEREOF, the parties have caused this Fourth Amendment to be duly May 16, 2023. executed

MIDWEST CITY ECONOMIC DEVELOPMENT AUTHORITY

Kot Byn at Byrne By: _ _ Name: Pa Mayor Title:

MTG PROPERTY HOLDINGS, LLC