

NOTICE OF SALE OF BONDS

In accordance with Title 62, Oklahoma Statutes, 2011, Section 354, as amended, notice is hereby given that the City of Midwest City, Oklahoma (the "Issuer") will receive sealed written bids and electronic bids, as described herein on January 25, 2022 at 11:30 a.m., local time, at the Office of the City Clerk, City Hall, 100 North Midwest Boulevard, Midwest City, Oklahoma for the sale of all, but not less than all of \$5,700,000.00 aggregate principal amount of its General Obligation Bonds, Series 2022 (the "Series 2022 Bonds") which Series 2022 Bonds will mature \$380,000.00 in two years from their date and \$380,000.00 annually each year thereafter until paid.

The Series 2022 Bonds are the \$5,700,000.00 General Obligation Bonds of the City of Midwest City, Oklahoma which were authorized and approved by the qualified electors of the City of Midwest City, Oklahoma at a special election held for that purpose on May 11, 2021.

Bids may be submitted; (a) by sealed written bid, plainly marked "Bids for Bonds of the City of Midwest City, Oklahoma to be sold January 25, 2022" and addressed to "Ms. Sara Hancock, City Clerk, City of Midwest City, Oklahoma, Attn: Office of the City Clerk, 100 North Midwest Boulevard, Midwest City, Oklahoma 73110; or (b) electronically through the facilities of PARITY, a system for accepting electronic bids. Further information about PARITY, including any fee charged, may be obtained from the Issuer or I-Deal LLC at 1359 Broadway, 2nd Floor, New York, NY, 10018 telephone (212) 849-5021.

A Preliminary Official Statement relating to the issue, the Official Notice of Bond Sale and Instructions to Bidders and Official Bid Forms, may be viewed on and obtained from i-Deal Prospectus at www.i-dealprospectus.com, telephone (212) 849-5024. A copy of the Preliminary Official Statement, the Official Notice of Bond Sale and Instructions to Bidders and Official Bid Forms may be procured, on request, from the Issuer at the following address: Sara Hancock, City Clerk, City of Midwest City, Oklahoma, Attn: Office of the City Clerk, 100 North Midwest Boulevard, Midwest City, Oklahoma 73110; telephone: (405) 739-1240.

Said Series 2022 Bonds shall be sold to the bidder bidding the lowest rate of interest which the Series 2022 Bonds shall bear and agreeing to pay par and accrued interest for the Series 2022 Bonds and will be tendered for delivery as soon as practicable in accordance with the Official Notice of Bond Sale.

